Saint Mary Place, New London CT HOUSING APPLICATION

Application:

Please complete the application in its entirety and sign and date all consent forms. Check all applicable boxes and fill in all lines even if the answer in "Not Applicable" (N/A) or zero. Incomplete applications cannot be processed. Return all required forms and make copies for your records. Complete household information is required.

Identification:

We require copies of three (3) forms of identification as described below. Do not send originals. The originals will be reviewed at the time of final application processing.

Acceptable forms of ID are:

- Picture ID (driver's license) or State Issued Identification
- Birth Certificate **
- Social Security Card, for all adult household members

For minors under 18 years of age Birth Certificate and social security cards.

** Other acceptable forms of identification with date of birth include: Baptismal Certificate, Valid Passport, and Naturalization Certificate.

Verifications:

An individual or a service provider working with an applicant can assist with completing this application.

Qualifications:

Eligibility Criteria –An applicant MUST be a U. S. Citizen, National or Eligible Non-Citizen. All household members age 18 or older must complete & sign the application and provide proof of income. Eligibility is recertified every 12 months and annual household income will be verified.

Per DOH guidelines, a household's annual gross income must not exceed the established income limits of Area Median Income for the metropolitan area as adjusted for family size as indicated in Appendix A. Annual household income includes income from all sources and from net family assets, and will be determined by authorized, third party verification. The income limits used by the agent for admission are published by the Department of Housing and Urban Development (HUD) on an annual basis. In no case will an applicant household be admitted to an income restricted unit if the applicant household's income exceeds the specified income limit.

Marketing of all units will be targeted appropriately, and no applications will be refused or denied except for those determined to be ineligible as documented herein.

Saint Mary Place is a Smoke Free Community



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All sources of Income & Assets must be disclosed at the time of application. Please provide copies of the following: (if applicable)

Income Sources:

Copy of Most Recent Federal Tax Return
Paycheck stubs (2-4)
Workman's Compensation
Social Security / SSI Payments – Award Letter
Unemployment
Pensions
Budget Sheet (TANF/SAGA)
Court Records Child Support or Alimony
Bank Statements

All sources of Assets must be verified:

Checking Accounts
Savings Accounts
Certificate of Deposits (CD'S)
401K Accounts
IRA/Roth Accounts
Real Estate (own a home/condo/land)
Stock or Bonds
Mutual Funds
Life Insurance Whole or Universal Policy Only

Applications may be denied if any of the following apply: You are NOT eligible if:

- Your income is too high
- You do not meet the maximum or minimum occupancy standards
- You are not a citizen, or an eligible immigrant as defined for purposes of program selection
- You have not completed the application
- You have failed to provide current and accurate information
- Failure to supply requested documentation
- You are anyone in the household is a registered Sex Offender
- You did not sign all verification and consent forms
- Unfavorable criminal background and/or credit check
- Unfavorable reference(s): landlord or personal
- Reasonable doubts as to ability to pay rent
- You are a Full-time student and the head of household with no qualifying dependent



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Housing Program Description

Saint Mary Place consists of a mix of efficiency and one-bedroom units. Of these 20 units, five (5) will receive rental subsidies administered through the Department of Housing's (DOH) Section 811 program, and the remaining will be Affordable Housing Units will serve individuals having an income at or below 25 % of the AMI and not to exceed 60% AMI for the New London County area.

Of the 20 units:

- Five (5) units will serve applicants having an income at or below 25% Area Median Income (AMI) for the New London County metropolitan statistical area; of these 5 units, one (1) is an efficiency and four (4) are one-bedroom units. These (5) units will be designated for eligible households with disabilities. Project Based Rental Subsidy through DOH Section 811 program will be designated to these (5) five units.
- Seven (7) units will serve applicants having an income at or below 50% AMI, of these 7 units, six (6) are efficiencies and one (1) one-bedroom unit.
- Eight (8) units will serve applicants having an income at or below 60% AMI, of these 8 units, four (4) are efficiencies and four (4) one-bedroom units.

Per LIHTC guidelines, a household's annual gross income must not exceed LIHTC established income limits of Area Median Income for the metropolitan area as adjusted for family size as indicated in Appendix A. Annual household income includes income from all sources and from net family assets, and will be determined by authorized, third party verification. The income limits used by the agent for admission are published by the Department of Housing and Urban Development (HUD) on an annual basis. In no case will an applicant household be admitted to a LIHTC unit if the applicant household's income exceeds the specified income limit.

Maximum Income Limits as of 04/01/2020 Income limits per the size of Household

New London County Area Median Income (AMI)

Income Limit	1 person	2 person	Studio Apt Rent	One-Bedroom
		Person	Kent	Rent
50% AMI	\$35,950	\$41,050	\$852.00	\$903.00
60% AMI	\$43,140	\$49,260	\$1032.00	\$1096.00



DeMarco Management Corporation

117 Murphy Rd Hartford CT 06114

Fax #: 860-955-1143 Email: compliance@demarcomc.com

Date Received:	
Received by:	- Contractor and Contractor
Time:	***

APPLICATION FOR HOUSING

Please Print Clearly

	Project:	Saint Mary Place		
This is an application for housing at:	Address:	16 Huntington Street		
		New London, CT 06320		
	Temporary Site Office Location:			
Please complete this application and	Jefferson Commons c/o DeMarco Management Corp			
return to:	432 Jefferson Ave New London CT 06320			
	Office Phone # 860-444-9621			
	Fax # 860-444-9622 Email: compliance@demarcomc.com			

Applications are placed in order of date and time received. An applicant may be interviewed only after the receipt of this tenant application.

A. GENERAL INFORMATION

Applicant Name(s):				
Address: Street	Apt.#	City	State	ZIP
Daytime Phone:		_ Evening P	hone:	
No. of BR's in current unit:		_ Do you	RENT or	OWN (check one)
Amount of current monthly re	ental or mortgage paym	ent: \$		· · · · · · · · · · · · · · · · · · ·
If owned, do you receive mor	nthly rental income from	n property?	□ Yes	□ No (check one)
Check utilities paid by you:	☐ Heat ☐ El	ectricity	☐ Gas	☐ Other (specify)
Approximate monthly cost of	utilities paid by you (e	xcluding phone	e and cable TV)	: _\$
Bedroom size requested:	Studio One BR			
Do you have a Housing Choic If yes, List Contact Informatic		□ No		



B. HOUSEHOLD COMPOSITION						
	Name Relationship to head Birth Age Optional) SS#				SS#	Student Y/N
Head						
Со-Т						
Do an	y household members not have	a Social Securi	ity Number?	10 1 1	☐ Yes	□ No
assista	was the household member 62 ance on 01/31/2010?	years or older	as of 01/31/20]	10, and also re	eceiving HUD re	ental
**	1					
If yes.	there been any changes in house explain:	chold composit	ion in the last ty	welve months	? \(\subseteq \text{Yes}	□No
	u anticipate any changes in hou	sehold compos	ition in the next	t twelve mont	hs? \(\subseteq \text{Yes}	□ No
If yes,	explain:					
Is the	ere someone not listed above where someone not listed above where where where we will be above where where we will be above and the weak which will be above and the weak which we will be above and the weak which we will be above and the weak which we will be above above and the weak which we will be above and the weak which we will be above and the weak which we will be above and the weak which will be above and the weak which we will be above and the weak which will be above and the weak which we will be above and the weak which we will be above and the weak which we will be above and the	o would norma	ally be living wi	ith the housel	nold? Yes	□ No
If yes	, expuun:				MATERIA de la presenta puesto, de planta de la cuerta e tras presi y como distribuir produce de la cuerca de l	
Will a	ll of the persons in the househo	ld be or have be	een full-time stu	udents during	five calendar m	onths of this
year o	i pian to be in the next calendar	year at an edu	cational institut	ion (other tha	n a corresponde	nce school)
With re	egular faculty and students?				☐ Yes	□ No
IF YES	S, ANSWER THE FOLLOWIN	G QUESTION	VS:			
			THE PROPERTY AND ADMINISTRATION OF THE PROPERTY AND			
Are an	Are any full-time student(s) married and filing a joint tax return?					□ No
Job Tr	Are any student(s) enrolled in a job-training program receiving assistance under the Job Training Partnership Act?					□ No
Are an	y full-time student(s) a TANF of	or a title IV reci	ipient?	at the second	□ Ves	□ No
Are an	y full-time student(s) a single p Dependant on another's tax retur	arent living wit	th his/her minor	child who is	☐ Yes	
					1 1 163	□ No

C. INCOME

List ALL sources of income as requested below. If a section doesn't apply, cross out or write NA.

Household Member Name	Source of Income	Gross Monthl Amount
	Social Security	\$
	SSI Benefits	\$
	Pension (list source)	\$
	Pension (list source)	\$
	Pension (list source)	\$
	Veteran's Benefits (list claim #)	\$
	Veteran's Benefits (list claim #)	\$
		\$
	Unemployment Compensation	\$
	Unemployment Compensation	\$
	Title IV/TANF	\$
	Title IV/TANF	\$
	Contributions to the Household (monetary or not)	\$
	Full-Time Student Income (18 & Over Only)	\$
	Full-Time Student Income (18 & Over Only)	\$
	Interest Income (source)	\$
	Interest Income (source)	\$
	Interest Income (source)	\$
	Long Term Medical Care Insurance Payments in excess of \$180/day	\$



Household Member Name	Household Member Name Source of Income				
	Employment amount	\$	nount		
	Employer:				
Position Held					
	How long employed:				
	Employment amount				
	Employment amount Employer:	\$	+		
	Position Held				
5	How long employed:				
	110w long employed.				
	Employment amount	\$			
	Employer:				
	Position Held				
	How long employed:				
	Employment amount	\$			
	Employer:	10			
	Position Held				
	How long employed:	Restaurant de la constant de la cons			
	Alimony				
	Are you legally entitled to receive alimony?	☐ Yes	☐ No		
	If yes, list the amount you are entitled to receive.	\$			
	Do you receive alimony?	☐ Yes	□No		
	If yes list amount you receive.	\$			
	Child Support	1	APPROXIMATION OF THE PROPERTY		
	Are you <i>legally entitled</i> to receive child support?	☐ Yes	□ No		
	If yes list the amount you are <i>entitled</i> to receive.	\$			
	Do you receive child support?	☐ Yes	□ No		
	If yes, list the amount you receive.	\$			
	04				
	Other Income Other Income	\$			
	Other Income Other Income	\$			
	Other Income	\$			
TOTAL GROSS ANNUAL INCOME (Based	on the monthly amounts listed above v 12)	T			
TOTAL GROSS ANNUAL INCOME FROM	DDEVIOUS VEAD	\$			
		\$			
Do you anticipate any changes in this income	me in the next 12 months?	☐ Yes	□ No		
Is any member of the household legally ent	titled to receive income assistance?	☐ Yes			
	eceive income or assistance (monetary or not)				
from someone who is not a member of the	household as listed as Day 2 (1)2				
If yes to any of the above, explain:	nousehold as listed on Page 2 etc)?	☐ Yes	□ No		
Is the income received?					
		Yes [No		



	Ifx	Our accord are	too summan	D. ASSET	rs	1 14.0	1.0	The state of the s
	11 у	If a sect	tion doesn	't apply c	please req	uest an additior or write NA	nal form	l.
Checking Acc	counts	#		Bank	1033 041	of write IVA		ınce \$
		#	a de la companya de l	Bank		Matthews in the contract of the discourage of the second state of the date of the contract of the second state of the contract of the second state		ance \$
		#	december and make the second and the	Bank				ince \$
							Duit	
Savings Acco	unts	#		Bank		to an	Bala	ince \$
		#		Bank				ince \$
		#		Bank				nce \$
Trust Account	t	#		Bank			Rala	nce \$
			,				Daia	nee \$
		#		Bank			Bala	nce \$
Certificates		#		Bank	Billiother a fin de contrat des tratales d'inne accesso a secuciona a sur l'		Bala	nce \$
		#		Bank			Bala	nce \$
		#		Bank			Balance \$	
C 12 II .		#	Bank				Bala	nce \$
Credit Union		#			Bank		Balance \$	
	Mark days School de ches may have	 #					7	
Savings Bonds	2	#		Maturity Date		Value \$		
Savings Dona.	3	#		Maturity Date			Value \$	
		#		Maturity I	Date		Valu	e \$
Life Insurance	Policy	#		A company of the second			Cach	Value \$
Life Insurance							The State of the S	Value \$
Mutual Funds	Name	.	401					
Mutual Fullus	Name		#Shares:			r Dividend \$	T-1000	Value \$
	Name		#Shares:		Interest or Dividend \$			Value \$
	1 VOILIN	× •	#Bliares.	· · · · · · · · · · · · · · · · · · ·	Interest of	r Dividend \$	***************************************	Value \$
Stocks	Name	: :	#Shares:		Dividend	Paid \$		Value \$
~ (O VIX)	Name): -	#Shares:		Dividend	Paid \$		Value \$
Name		>:	#Shares:		Dividend	Paid \$		Value \$
Bonds	Name	<u>.</u> .	#Shares:		Interest or	Dividend \$		Volue ¢
	Name).	#Shares:			Dividend \$		Value \$ Value \$
Investment		the state of the s	1		interest 01	Appraised	-	value p
Property	<u> </u>	Value \$						



Real Estate Property: Do you own any property?	☐ Yes	□ No		
If yes, Type of property				
Location of property		***************************************		
Appraised Market Value	\$			
Mortgage or outstanding loans balance due	\$			
Amount of annual insurance premium	\$			
Amount of most recent tax bill	\$			
Does any member of the household have an asset(s) owned jointly with a person who is NOT a member of the household as listed on Page 2? If yes, describe:	☐ Yes	□ No		
Do they have access to the asset(s)?				
Do they have access to the asset(s):	☐ Yes	□ No		
Have you sold/disposed of any property in the last 2 years? If yes, Type of property:	☐ Yes			
Market value when sold/disposed	\$			
Amount sold/disposed for	\$	- Alexandra - Alex		
Date of transaction:	1 -			
Have you disposed of any other assets in the last 2 years (Example: Given away money Irrevocable Trust Accounts)?	to relatives	s, set up		
If yes, describe the asset:				
Date of disposition:				
Amount disposed	\$			
Do you have any other assets not listed above (excluding personal property)? If yes, please list:	☐ Yes	□ No		
E. ADDITIONAL INFORMATION				
Are you or any member of your family currently using an illegal substance?	□ Yes	□ No		
Have you or any member of your family ever been convicted of a felony?				
If yes, describe: List all states that you or a member of your household has lived in:		4		
Dist an states that you of a member of your household has lived in:				



requirement in any state?	your household subjec	et to a lifetime sex offender registration				
Yes	No					
	110		☐ Yes	□ No		
If yes, explain						
Have you over filed for h						
Have you ever filed for b	ankruptcy?		☐ Yes	□ No		
If yes, describe			T			
Will you take an apartme	nt when one is availa	ble?	☐ Yes			
Briefly describe your rea	sons for applying:					
	e deer	DENICE INTEGRAL ATTOR				
	I'. INDEED	RENCE INFORMATION				
	Name:					
	Address:					
Current Landlord	Home Phone:					
	Bus. Phone:					
	How Long?					
	Name:					
	Address:					
Prior Landlord	Home Phone:					
	Bus. Phone:					
	How Long?					
Credit Reference #1:						
Address:						
Account #:		Phone #:				
Credit Reference #2:						
Address:						
Account #:		Phone #:				
Credit Reference #3:						
Address:			-			
Account #:		Phone #:				



Personal Reference #1:		Western Control of the Control of th	
Address:			
Relationship:	Phone #:		
Personal Reference #2:			
Address:			The state of the s
Relationship:	Phone #:		
Personal Reference #3:			
Address:			
Relationship:	Phone #:		
In case of emergency notify:		-	
Address:			
Relationship:	Phone #:		
List any cars, trucks, or other vehicles owned. Parking w Management will be necessary for more than one vehicle.		Arrangements	with
Type of Vehicle:	License Plate #:		
Year/Make:	Color:		
Type of Vehicle:	License Plate #:		
Year/Make:	Color:		
Do you own any pets?		Yes	No
If yes, describe:			***************************************
I/We hereby certify that I/We Do/Will Not maintain a separa certify that this will be my/our permanent residence. I/We understand that my eligibility for management's selection criteria. I/We certify that all information and I/We understand that false statements or information ar application or termination of tenancy after occupancy. All adult SIGNATURE (S):	tte subsidized rental unit in anot derstand I/We must pay a security housing will be based on applic on in this application is true to the	y deposit for this a able income limit be best of my/our kn	apartment is and by
(Signature of Tenant)		Date	
(Signature of Co-Tenant)		Date	Andrew Control of the
		2000	



Name:

117 Murphy Road Hartford, CT 06114 Phone: 860.951.9411 Fax: 860.951.3622

General Authorization for Release of Information **DeMarco Management Corporation**

Address:		
provided to them. programs as required Housing & Urban Income housing ta	This information will be used red by Department of Economic Development (HUD) and DSS/0	eMarco Management Corporation, agent y the accuracy of the information I have to determine eligibility for the housing and Community Development (DECD), CHFA Annual Recertification, the Low- e., ASSETS, ALL Income, LANDLORD edit Records.
attention in supp	Standing that it is to be kept confi	information to DeMarco Management dential. I would appreciate your prompt d on the attached page to DeMarco eipt of this request.
i understand that a	opy of the "Summary of your right photocopy of this authorization is assistance and cooperation in thi	nts Under the Fair Credit Reporting Act" as valid as the original. s matter.
Signature		Date
Signature		Date

THIS AUTHORIZATION IS VALID FOR A PERIOD OF ONE YEAR FROM THE DATE NOTED ABOVE.





Name:

117 Murphy Road Hartford, CT 06114 Phone: 860.951.9411 Fax: 860.951.3622

General Authorization for Release of Information For DeMarco Management Corporation

Address:			
de <u>Saint Mary I</u> he proporcionado. de vivienda según (DECD), vivienda y tributario por vivi ingresos, la verific criminal/crédito. Por la presente le Corporación enten en el suministro o	Place, New London, CT, para ver Esta información se usará para de lo requerido por el Departamen desarrollo urbano (HUD) y la re- enda de bajos ingresos (LIHTC) fación del propietario, los impues do doy mi permiso para entregar adiendo que se debe mantener co	DeMarco Management Corporación, agrificar la exactitud de la información qualeterminar la elegibilidad para los progranto de desarrollo económico y comunecertificación anual de DSS/CHFA, el craverificaciones, es decir, activos, todo estos de año a la fecha, y los registro esta información a DeMarco Manageronfidencial. Agradecería su pronta atera página adjunta a DeMarco Managero de esta solicitud.	itario itario édito es los os de men
He recibido una co Entiendo que una ayuda y cooperació	fotocopia de esta autorización es	s bajo la ley de informes de crédito justo s tan válida como el original. Gracias po	o" or su
Signature		Date	
Signature		Date	-

THIS AUTHORIZATION IS VALID FOR A PERIOD OF ONE YEAR FROM THE DATE NOTED ABOVE.



LANDLORD VERIFICATION FORM

Send To:					
Applicant/Tenant:		Unit#	Personal Control of Co		
Property Name:					
This section for	landlord to fill out				
How long has the application		How much was the monthly re	ent? \$		
Was rent paid on time)		Yes	No	
Were there any problem	a safe and sanitary manne	er?			
Was there any tenant c	aused damages?			-	
				+	
lease?		ner than those listed as residents on the			
Are you related to this	family/person?				
Would you rent to this	family/person again?				
If not, please state why					
Have you ever begun e	viction proceedings agains	t this household?			
If yes, why?					
Any additional informa	ntion you may care to provi	1. 111 1 1 0 1			
Thy additional informs	mon you may care to provi	de would be helpful.			
Landlord Name (print):		Telephone:			
Authorized					
Signature:		Date:			
RETURN TO:	Saint Mary Place c/o Del	Marco Management Corp			
	432 Jefferson Ave, New London, CT 06320				
	Fax # 860-444-9622 Offic	e# 860-444-9621			
	OFFIC	E USE ONLY-			
Date Sent:					
Date Received:	With the second of the second				
Comments:					

